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API MONTHLY REPORT



VEGA GROUP

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Ideas for better health

APIS Monthly Report

Comprehensive

Professional

Objective

CATALOGUE

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● Overview

The market performance of veterinary drug raw materials in this period was stable. Affected by the price drop of livestock and poultry products and the epidemic situation, the recent performance of breeding is low, and the total demand is general. At the same time, the pressure of high price inventory in trade channels is greater, and the confidence in future market prediction is insufficient. Recently, bargaining is common. However, restricted by the cost and the high price of low supply from factories, the price range is gradually narrowed. Recently, the market transaction prices of Doxycycline Hyclate and Florfenicol have slightly revised, which should be focused on.

● Exchange Rate

The exchange rate is stable at 1USD = 6.55RMB, 1EUR=7.80RMB.



1. Macrolide Series :

Tylosin tartrate/Tilmicosin: Due to the current shortage of raw materials and material price's up situation, the market price increased a lot last month, The available products are lack in the market. Meanwhile with the influence of the US-CN exchange rate, the price is rising indirectly. However due to the weak demands from the market, these products will keep a stable level for a while. The market price of tilmicosin phosphate is around USD 53.0-54.0/KG, and tylosin tartrate powder is around USD 43.0-45.0/KG.

Azithromycin/Erythromycin Thiocyanate: The impact of the epidemic continues makes market demand grow, and the price of intermediate-grade Erythromycin thiocyanate exceeds USD 54.0/KG. The market price of azithromycin is rising, current price is USD 125.0-130.0/kg. and delivery is relatively tight. Prices may continue to rise in the short term. Erythromycin thiocyanate price is around USD 53.0-55.0/KG for vet use.

2. β -lactams Series :

Amoxicillin: The quotation of mainstream factories continues to be high, the downstream purchases are average, the transaction price is around USD 26.0/kg, the market expects good, and the market price index is running at a high level in this period.

Penicillin G Procaine: Penicillin industrial salt-the quotation of mainstream factories continues to be high, the market transactions are average, and the market price index is running at a high level. The price is not significantly loosened in the near future, and it is expected to continue to be high.

3. Aminoglycosides Series :

Neomycin sulfate: Market price keeps rising compared with last month, some domestic manufacturers have stopped production at present, market price is around USD 11.5-12.5/KG, the supply of goods is tight and it is in high demand. Price will still have the trend to rise in the next one month.

Gentamicin Sulphate: Market price is around USD 153.0-155.0/BOU, domestic factory's supply is very tight and it is in high demand currently, demand exceeds supply. There will still be a slight increase in price next month.

4. Tetracyclines Series :

Doxycycline HCL: The price are in high level compare with histroy, The market price is FOB: USD 89.0-90.0/KG. Delivery is still tight. Even the price is in high position, but right now the trend is not clear, since the supply is centralize highly in 2 manufactures, the price maybe won't go low accorindly present marekt info. Looking strong about Doxycycline price until June.

OTC HCL: The market price is around FOB USD 15.0-15.5/KG. Market demand is stable, but supply is tight, the price may keep stable for a while.

5. Amido alcohols Series :

Florfenicol: At present, florfenicol market is mainly stable and trends to weak, the market price is around USD 80.0-82.0/KG, and some tranders are offering slightly lower. Market transactions are mainly based on the current demands of end users. It is worth noting that the production of raw material manufacturer is still tightly, and the supply of D-esters has not been completely recovered. However, with the gradually improvement of raw material supply in the later stage, it is expected that the price will be back to down in a level.

6. Lincomamides Series :

Lincomycin: Lincomycin price strong increase. Currently market price is around USD 52.0-56.0/BOU. Main reason is the main factory Topfond do not recover production as plan. It is estimated to keep strong in the near future if Topfond do not recover normal production all the time.

7. Quinolones Series :

Enrofloxacin: The price is in high level and keep stable, the market supply is tightly, market price around USD 30.0-31.0/KG.

Ciprofloxacin: Price is in high level, and market supply is sufficient. After the inventory is digested in March, the price may increase. The current market price around USD 27.5-28.0/KG.

Levofloxacin: The price keep very stable, market price is around USD 37.0/KG.

8. Sulfonamides Series :

Sulfadiazine (sodium): This product is one of the sulfa antibacterial drugs. The upstream supply is relatively concentrated. The main upstream raw material prices are high, the factory supply is insufficient, and there are many inquiries. The current market transaction price fluctuates between USD 33.0-35.0/KG.

Sulfamethazine (sodium): This product is one of the sulfonamide antibacterial drugs. Recently, due to the increase in the price of the raw material acetylacetone, the manufacturers have raised the price uniformly. The current market price is fluctuating at USD 14.0/KG, and the price is showing a steady upward trend.

9. Nitrofurans Series :

Furaltadone: The supplying and production from main makers are stable, and lead time can be immediatly. Market and price should be a smooth trend. Furaladone market price is around USD 21.0/KG, Furazolidone market price is around USD 13.0-13.5/KG.



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